

SAVE THE DATE
MARCH 10
2021



CONSILIENCE IV

A UNIQUE OPPORTUNITY FOR ADVISORS

The Aspen Family Business Group, LLC. is excited to announce Consilience IV in spring 2021. This year's Consilience will be an interactive and dynamic online workshop for advisors to families in business. The Aspen Family Business Group members will lead sessions on topics that are critical for the success of both families in business and the advisors who work with them.

FEATURED SPEAKERS



LESLIE DASHEW

Leslie has over 30 years experience, focusing on assisting families gain clarity about their vision for the future, and to develop comprehensive integrated plans to achieve those goals.



JOE PAUL

Joe's specialties are families in business, families of wealth and family foundations. Since 1978, he has helped families communicate better, plan for their future, and grow their tangible and intangible assets.



WILLIAM ROBERTS

Bill is a founding partner with Aspen Family Business Group. For over 35 years, Bill Roberts has devoted his career to the service of families in business in the area of wealth transition planning.



visit [aspenfamilybusiness.com/events](https://www.aspenfamilybusiness.com/events) for more information

CONSILIENCE 2021

Sessions Start
MARCH 10
2021



EVENT INFORMATION

Whether you are relatively new to the field of family business, or have been working with families for a long time, you will come away with tools, techniques and strategies to enhance your work with your clients.

The format will be a series of four (4) weekly 90 minute online sessions. The first session of the workshop will be on March 10, 2021 at 11 AM US Arizona Standard Time.

Each session will combine full group and smaller breakout sessions for maximum interaction. All sessions will be facilitated by Aspen Family Business Group partners & associates. Participants will be assigned to cohorts which will meet weekly as part of the program. This format will foster learning and collaboration, while allowing you to develop deeper connections with other cohort members.

EVENT TOPICS

Our research has shown what topics are most pressing to advisors in the current time. The workshop will cover topics such as:

- Leading with your strengths and developing your "lesser-used muscles"
- Working with families on shared values, goals and a shared vision
- Managing problem relationships, conflicts and low trust within a family
- Transitioning of knowledge between or among generations
- Working with families with competing visions
- Supporting the senior generation in letting go of authority and/or control

Registration will be limited so that everyone will have the opportunity to fully engage in the dialogue on the topics covered, and bring individual questions and dilemmas for discussion.

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EVENT SPEAKERS

In addition to the featured speakers for this year's Consilience IV, you will hear from experienced Aspen Family Business Group associates from around the globe.



BURAK KOCER, PHD.
International Associate



DONNEL NUNES, PHD.
Associate



JONATHAN MAGIDOVITCH
International Associate



SHELLEY TAYLOR
Associate

EVENT SCHEDULE & PRICE

The cost of the entire workshop is \$250, and covers four weeks of consecutive sessions for each participant.



WEEK 1

MARCH 10, 2021 @ 11AM AZ MST

Duration: 90 minutes

Location: Online



WEEK 2

MARCH 17, 2021 @ 11AM AZ MST

Duration: 90 minutes

Location: Online



WEEK 3

MARCH 24, 2021 @ 11AM AZ MST

Duration: 90 minutes

Location: Online



WEEK 4

MARCH 31, 2021 @ 11AM AZ MST

Duration: 90 minutes

Location: Online



visit [aspenfamilybusiness.com/events](https://www.aspenfamilybusiness.com/events) to register today!